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06/14/2005

JENKINS, WILSON & TAYLOR, P. A.
3100 TOWER BLVD
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Shaylor E. Dunn	(Depositor's name)
<i>Shaylor E. Dunn</i>	(Signature)
6/24/05	(Date)

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/590,486	06/08/2000	Brian Hamilton	9122-2	1098

TITLE OF INVENTION: SYSTEMS, METHODS AND COMPUTER PROGRAM PRODUCTS FOR PRODUCING NARRATIVE FINANCIAL ANALYSIS REPORTS

APPLN. TYPE	SMALL ENTITY	ISSUE FEE	PUBLICATION FEE	TOTAL FEE(S) DUE	DATE DUE
nonprovisional	NO	\$1400	\$0	\$1400	09/14/2005

EXAMINER	ART UNIT	CLASS-SUBCLASS
KARMIS, STEFANOS	3624	705-036000

1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363).

- ☐ Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached.
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- (1) the names of up to 3 registered patent attorneys or agents OR, alternatively,
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Jenkins, Wilson & Taylor,
P.A.
2 _____
3 _____

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

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(A) NAME OF ASSIGNEE
Sageworks, Inc.

(B) RESIDENCE: (CITY and STATE OR COUNTRY)
Raleigh, North Carolina

Please check the appropriate assignee category or categories (will not be printed on the patent): ☐ Individual ☒ Corporation or other private group entity ☐ Government

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5. Change in Entity Status (from status indicated above)

- ☐ a. Applicant claims SMALL ENTITY status. See 37 CFR 1.27. ☐ b. Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(e)(2).

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Authorized Signature

Gregory A. Hunt

Date

6-24-05

Typed or printed name

Gregory A. Hunt

Registration No.

41/085

This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, Virginia 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

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JENKINS & WILSON

NO. 754

P. 1/4



JENKINS, WILSON & TAYLOR, P.A.

PATENT ATTORNEYS

SUITE 1400 UNIVERSITY TOWER
3100 TOWER BOULEVARD
DURHAM, NORTH CAROLINA 27707
TELEPHONE: (919) 493-8000
FACSIMILE: (919) 419-0383

WEBSITE: WWW.JENKINSWILSONTAYLOR.COM

DATE: June 24, 2005

TO: Office of Patent Publication @ USPTO

FAX NO.: (703) 746-4000

FROM: Gregory A. Hunt (sed)

RE: Serial No. 09/590,486 (Our Ref. No. 1521/3)

NUMBER OF PAGES TO FOLLOW: 3

If transmission is poor, or if you do not receive all pages, please
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COMMENTS: Please see the following attachments:

Transmittal Letter; and
Base Issue Fee Transmittal Form in duplicate.

If you have any questions, please do not hesitate to contact us.
Thank you and best regards.

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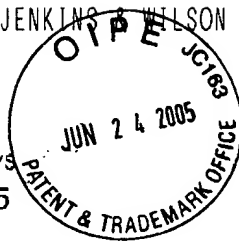
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JENKINS & WILSON

NO. 754 P. 2/4

JENKINS
WILSON
& TAYLOR

patent attorneys
June 24, 2005



I hereby certify that this correspondence is being transmitted via facsimile to Mail Stop Issue Fee, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on June 24, 2005

Shayla E. Dunn
Date of Signature

6/24/05

RICHARD E. JENKINS

JEFFREY L. WILSON

ARLES A. TAYLOR JR.

GREGORY A. HUNT

E. ERIC MILLS

BENTLEY J. OLIVE

*CHRIS PERKINS, PH.D.

**JAMES DALY IV, PH.D.

JEFFREY CHILDERS, PH.D.

R. ASHLEY DARDEN

TECHNICAL SPECIALIST
AMY ODENBAUGH, PH.D.

Mail Stop Issue Fee
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Re: U.S. Patent Application Serial No. 09/590,486 for
SYSTEMS, METHODS AND COMPUTER PROGRAM PRODUCTS
FOR PRODUCING NARRATIVE FINANCIAL ANALYSIS REPORTS
Our File No. 1521/3

Sir:

Enclosed in connection with the above-referenced patent application please find the following:

Base Issue Fee Transmittal Form in duplicate.

The Commissioner is hereby authorized to charge any fees associated with the filing of this correspondence to Deposit Account No. 50-0426.

Respectfully submitted,

JENKINS, WILSON & TAYLOR, P.A.

Gregory A. Hunt
Registration No. 41,085
Customer No. 25297

GAH/sed

Enclosure

tel 919.493.8000

Jenkins, Wilson & Taylor, P.A.

University Tower, Suite 1400 | 3100 Tower Boulevard | Durham, North Carolina 27707

fax 919.493.0282

jenkins-wilson-taylor.com